UPWARD MOBILITY PROGRAM

Annotated Guide

Target Title: Financial Institutions Examiner Trainee

<u>Position Title Code</u>: 14978 Salary Grade: RC-062-13

Credential or Certificate: Credential

<u>Promotional Title</u>: Financial Institution Examiner series (usually Examiner I) <u>User Agency</u>: Financial Institutions and Savings and Loans Commission

Promotional Title: Bank Examiner series (usually Bank Examiner I)

User Agency: Banks and Trusts

This position is located in Sangamon and Cook counties with the Savings and Loan Commission and with the Department of Financial Institutions. The position is also located in counties throughout the state with the Banks and Trust Commission.

Serves in trainee position for a period of six to twelve months. Employee receives training and completes job assignments to acquire knowledge and skills required for examining books, documents and any other records relative to the establishment, operation, consolidation, or disseverment of financial institutions. The financial institutions will include but are not limited to: banks, trust companies, savings and loan associations, currency exchanges, credit unions or consumer credit organizations.

Minimum Training and Experience

Bachelor's degree in accounting and/or finance, economics or banking.

Grading Guide

Meeting the requirements listed on this annotated guide will entitle participants to be evaluated as QUALIFIED which is equal to a "B" grade.

Exceeding the minimum requirements by at least one year of full-time related experience, or related college, will generally entitle the participant to be evaluated with an "A" grade.

2/93 Content Revisions 2/08 Salary Revised 10/14 Content Revisions